

**AJAX I**  
**PFIC Annual Information Statement**

1. Information statement applied to the taxable year of Ajax I ("the Company") beginning on August 13, 2020 and ending on December 31, 2020. This information statement is being furnished pursuant to Reg. Sec. 1.1295-1(g).
2. The following per-share, per day amount of ordinary earnings and net capital gains for the period specified in paragraph (1) are provided below:

Ordinary Earnings/(Loss):	US\$	NONE
Net Capital Gain/(Loss):	US\$	NONE

To determine your pro-rata share of the amounts of ordinary earnings and net capital gains multiply the per-day, per-share amounts indicated above by the number of shares and the number of days held during the period specified in paragraph (1). If the number of shares held changed during the year, the Shareholder will be required to make multiple calculations to determine taxable income.

3. The amount of cash and fair market value of the property distributed or deemed distributed by the Company to the Shareholder during the Company's taxable year specified in paragraph (1):

Cash/Fair Market Value of Property	US\$	NONE
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4. The Company will permit the Shareholder to inspect and copy its permanent books of account, records, and such other documents as may be maintained by the Company that are necessary to establish that the Company's ordinary earnings and net capital gains are computed in accordance with U.S. income tax principles, and to verify these amounts and the Shareholder's pro rata shares thereof.

Ajax I

By:

  
J. Morgan Rutman  
Chief Financial Officer

Date: March 19, 2021

Address:

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98-1554459  
Cayman Islands  
8/13/2020

U.S Tax Identification Number  
Country of Incorporation  
Date of Incorporation